



## Ways to Give: Gifts of Appreciated Assets

*Your gift can make a significant contribution toward helping seniors live a more Abundant Life® regardless of their physical or financial circumstances.*

The Lutheran SeniorLife Foundation accepts gifts of appreciated securities (those that you have owned for more than one year) such as:

- Stocks
- Bonds
- Mutual Funds
- Personal Property

This type of gift offers you tax-saving benefits such as:

- A qualified charitable deduction
- Avoidance of capital gain tax that you would otherwise pay if you sold the securities or property
- Transfers assets that would otherwise remain in your estate, which might be subject to federal tax

Gifts of real estate or other personal property require special provisions and careful planning with your financial and legal advisors, as well as with the Lutheran SeniorLife Foundation.